



## Hong Kong – A Regional Logistics Hub

- Hong Kong is a premier logistics hub in Asia and gateway for trade between Mainland China and the rest of the world. A strategic location, excellent connectivity, state-of-the-art infrastructure, a sound legal system, high-quality service providers, competitive tax regime, and status as an international business and financial centre give Hong Kong its competitive edge.
- The Guangdong-Hong Kong-Macao Greater Bay Area (GBA) comprises the two Special Administrative Regions of Hong Kong and Macao, and the nine municipalities of Guangzhou, Shenzhen, Zhuhai, Foshan, Huizhou, Dongguan, Zhongshan, Jiangmen and Zhaoqing in Guangdong Province. The GBA development allows full integration of transport networks in the region, including air cargo, ground transportation and warehousing services. Not only Hong Kong, but the four neighbouring airports in the Mainland have seen rapid growth in terms of air cargo logistics. Service providers can now work together more closely to seize opportunities and build a strategic co-operation platform for air transport.
- Belt and Road Initiative – Our established ties with economies along the Belt and Road corridors give Hong Kong a clear edge in meeting the increasing need for logistics services in the Belt and Road regions, particularly in emerging economies where high quality logistics services are in high demand.
- A leading centre for the movement of goods – Hong Kong was the world's 6th largest trading entity in goods in 2020 – 8th largest importer and 6th largest exporter, and an ideal converging point for freight-forwarding and logistics businesses.
- Home to a large community of shipping, freight-forwarding and logistics providers in Asia, providing synergistic opportunities and a rich pool of talent.
- World-class transport and logistics infrastructure, including first-class road and rail links, the world's busiest cargo airport, and one of the world's busiest container ports, altogether supporting a multitude of practical and reliable multi-modal logistics solutions.
- A stringent intellectual property protection regime making Hong Kong the preferred hub for management of precious and dangerous cargoes, pharmaceutical products and goods.
- Round-the-clock border crossings and one-stop customs clearance which allow efficient transfer of goods to and from Mainland China and Hong Kong.
- Putting together the nation's dual circulation economic development strategy, the GBA's cluster effect, and the Regional Comprehensive Economic Partnership, the potential for development and growth for aviation, as well as logistics and maritime industries, would be phenomenal.

## Opportunities

- **eCommerce Logistics** – With expansion of the existing express air cargo terminal, commissioning of a new premium logistics centre, and redevelopment of Air Mail Centre, Hong Kong International Airport (HKIA)'s annual cargo handling capacity is expected to increase from 7.4 million tonnes to some nine million tonnes in 2024. When the airside intermodal cargo handling facility becomes operational as well, Hong Kong's position as the air cargo centre of the GBA will be further reinforced.
- **Cold Chain Logistics** – Pharmaceutical air cargo shipments has a strong market outlook, and HKIA's growth rate for pharma tonnage is expected to reach over 16 percent per annum from 2016 to 2023. HKIA's internationally recognised capability in handling high-value temperature-controlled air cargo will surely enhance our competitive edge as an international air cargo hub.
- **Smart Logistics** – The future of modern logistics is going to be smart and technology-driven. Automation, artificial intelligence, big data and digitalisation are instrumental. To help achieve this strategic goal, the Government of the Hong Kong Special Administrative Region has set up a HK\$300 million funding scheme to encourage logistics services providers in applying technological solutions to enhance productivity.

“**Hong Kong has well-developed legal and banking system, convertible currency, high education level, as well as a free trade port. All these advantages are creating immense opportunities here.**”

Michael Zankel  
Managing Director  
Gebrüder Weiss



**InvestHK**

The Government of the Hong Kong  
Special Administrative Region

## Useful Contacts

**Airport Authority Hong Kong**  
[hongkongairport.com](http://hongkongairport.com)

**Civil Aviation Department**  
[cad.gov.hk](http://cad.gov.hk)

**Companies Registry**  
[cr.gov.hk](http://cr.gov.hk)

**Customs and Excise Department**  
[customs.gov.hk](http://customs.gov.hk)

**Hong Kong Association of Freight Forwarding and Logistics Ltd**  
[haffa.com.hk](http://haffa.com.hk)

**Hong Kong Logistics Association**  
[hkla.org.hk](http://hkla.org.hk)

**Hong Kong Logistics Development Council**  
[logisticshk.gov.hk](http://logisticshk.gov.hk)

**Hong Kong R&D Centre for Logistics and SCM Enabling Technologies**  
[lscm.hk](http://lscm.hk)

**The Hong Kong Shippers' Council**  
[hkshippers.org.hk](http://hkshippers.org.hk)

**Hong Kong Trade Development Council**  
[hktdc.com](http://hktdc.com)

**Inland Revenue Department**  
[ird.gov.hk](http://ird.gov.hk)

**Marine Department**  
[mardep.gov.hk](http://mardep.gov.hk)

**Trade and Industry Department**  
[tid.gov.hk](http://tid.gov.hk)

**Transport Department**  
[td.gov.hk](http://td.gov.hk)

## Logistics Support Infrastructure and Facilities

### General Air Cargo Terminals at HKIA

- Asia Airfreight Terminal
- Hong Kong Air Cargo Terminals
- Cathay Pacific Cargo Terminal

### Express Cargo Terminal at HKIA

- DHL Central Asia Hub

### Other Key Facilities at HKIA

- Marine Cargo Terminal
- Airport Freight Forwarding Centre
- Tradeport Logistics Centre

### Container Terminals

- Kwai Chung-Tsing Yi Container Terminals (KTCT)
- River Trade Terminal

### Key Facilities at KTCT

- ATL Logistics Centre
- Hutchison Logistics Centre
- Modern Terminals Warehouse
- NWS Kwai Chung Logistics Centre

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