



Cloud-native Technology designed for
Trustee/Depository, Asset Servicers,
Fund & Wealth Managers.

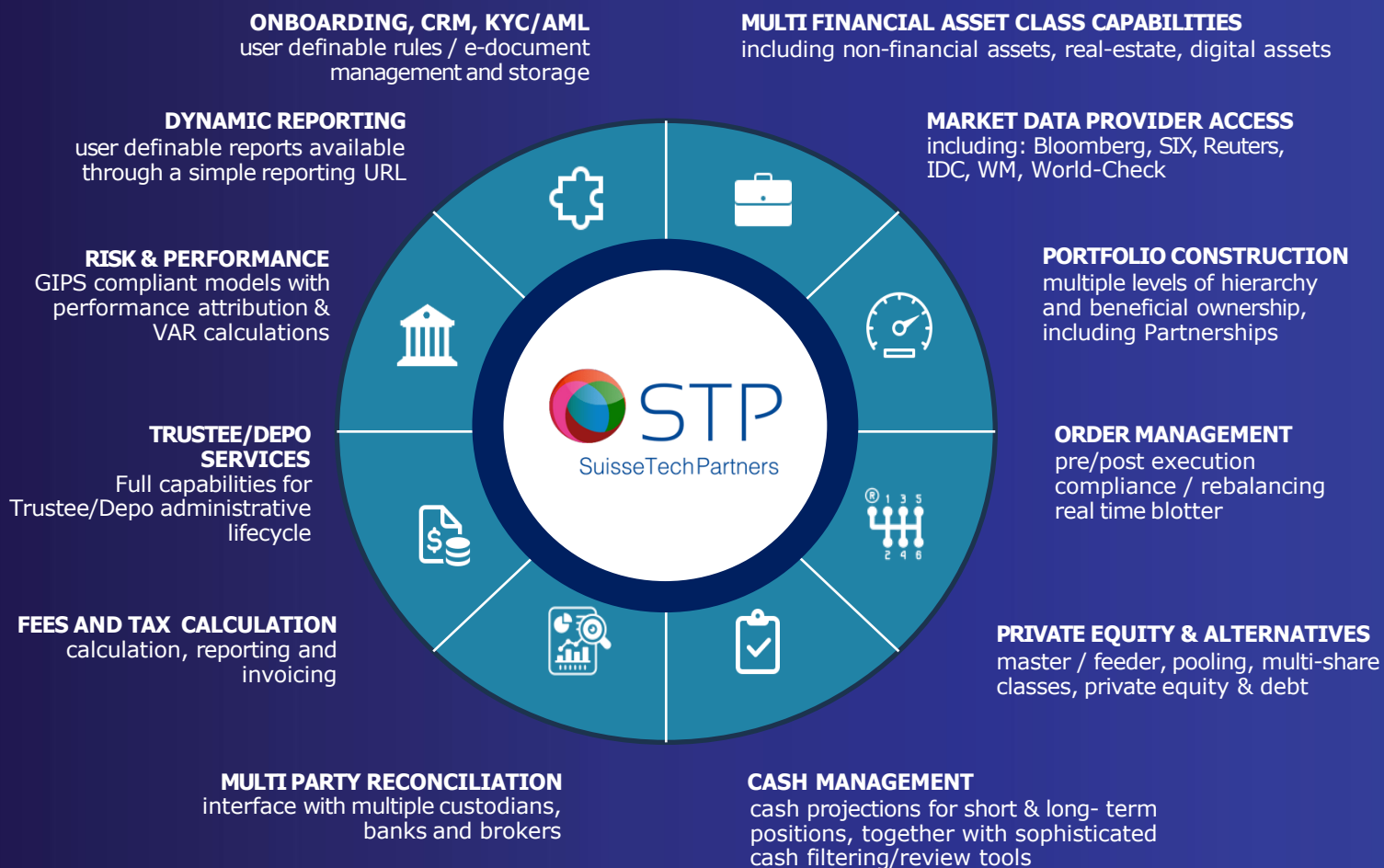
About us



Independently owned and managed, SuisseTechPartners is a fully-funded private company based in Europe, with offices in Geneva, London, Luxembourg, Singapore and Hong Kong as well as development centers in Vietnam and Kosovo. This independence means that the company has the freedom to allocate resources and expertise to align with the long-term strategy and goals of our clients, and achieve sustainable mutual success.

SuisseTechPartners is ISO27001:2022 certified. Our flagship product, 'PMplus©' is an innovative solution built by industry experts with decades of market experience. PMplus is designed from the ground-up to deliver a combination of market-leading, cloud-native technologies for Trustee/Depositary, Asset Servicers, Insurance and Fund & Wealth Managers.

Key Modules of PMplus



Key Features

Customization

Functionality can be quickly customized and adapted to specific business requirements.

Scalability

Highly scalable and therefore suited to both small, medium and large organizations.

Workflow & Standalone Engines

Fully integrated workflow engine and powerful standalone modules with Front, Middle and Back office functionality.

Technology

State of the art Technology incorporating the latest development tools, with optional AI-based productivity agents.

Security

High-end Security Standards with full database auditability and user access controls.

Multi-lingual

PMplus is fully 'Unicode' throughout meaning both reports and operational screen can have multiple character sets.

Benefits

PMplus provides solutions for every segment of Trustee/Depo , Insurance , Asset services and Wealth and Asset management businesses:

FRONT OFFICE	MIDDLE OFFICE	BACK OFFICE
Full Order Management Suite Rebalancing & Group Orders Complete CRM capabilities Pre-Trade Compliance Performance Consolidation & Aggregation Fund Splitting / Look-Through Real-time Reporting Tools What-If Analysis Onboarding	Trustee/Depo lifecycle Workflow Management Trade Matching Regulatory Compliance Portfolio Modelling Post-Trade Compliance KYC / AML Controls Fee Calculation Engine Risk Management Liquidity Management	Tax Calculation Multi-Currency Accounting Alternatives, GPs & LPs Partnership Accounting Automated Reconciliation SWIFT and FIX Engines Banking System interfaces Record of Non-Custodial Assets

FULLY ADAPTABLE TO REGULATORY AND BUSINESS CHANGES:

- Adapt rapidly to changing business models, shifting regulatory requirements and conflicting market outlooks.
- Simplify and accelerate your solutions management: with a single platform, you reduce the need to upgrade and maintain multiple systems and applications.
- License an integrated platform developed using the latest technologies with a common set of tools and applications to quickly enhance end-to-end functionality.
- Benefit from a single point of contact and significantly enhance your 'Time to market' for new products and service offerings.

COST REDUCTION POSSIBILITIES WITH THE PMplus® SUITE:

- Reduce costs through improved efficiencies, taking advantage of PMplus' complete automation capabilities, including optional AI modules proven to streamline workflows.
- Reductions in the cost of licenses for your core banking systems and other applications to decrease your back office costs.
- Comprehensive, automated reconciliation processes with your custodian banks' feeds
- Efficient tax reporting for onshore/offshore portfolios with reporting for fiscal authorities.
- Onboarding, e-document management, risk management and KYC for your investors.
- Optional AI modules available for document pre-processing and data extraction

Contact us to reduce costs &
enhance efficiency



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