



CORPORATE PROFILE



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Company Intro, Vision & Philosophy



COMPANY PROFILE



Topleap Financial Group Limited ("Topleap Financial Group") is a professional financial institution based in Hong Kong. Its subsidiary, Topleap Financial Capital Limited (Central Number: BUH363), is licensed by the Hong Kong Securities and Futures Commission to engage in Type 6 regulated activities (Advising on corporate finance). Our aim is to provide domestic and international clients with corporate financing advisory services and other diversified financial services, including listings in Hong Kong or the United States, bond issuance, mergers and acquisitions, project financing, and biotechnology investment consultancy. Our management team comprises financial elites from various professions, including seasoned investment bankers, lawyers, accountants, and industry experts. Leveraging our extensive project experience and vast resource network, we are able to offer tailor-made solutions to meet the financing and other corporate needs of our clients across different industries.



Our Aim

Provide domestic and international clients with corporate financing advisory services and other diversified financial services



Our Vision

We are committed to providing **one-stop consulting services**. Supported by our professional team, we aim to provide our clients with the **best quality of services and create values** throughout the process.



Our Philosophy

We are driven by a **partner-led, team-based approach** to provide tailor-made advisory and consultancy solutions to our clients.

OUR STRENGTHS



One-stop service

Topleap Financial Group is not only a professional corporate consulting firm, it is also a comprehensive team of industry expertise to enable you to better insights on your business.



Extensive experience

Our management team has established strong client credentials and extensive experience across different industries, with state of the art industry knowledge and business strategies to meet diverse customer demands.



Professional background

Our team comprises professionals with extensive work experience in multinational or mega-sized firms, ensuring the delivery of exceptional service quality. Our deep understanding of our clients' unique needs enables us to offer tailored and industry-specific solutions that are second to none.

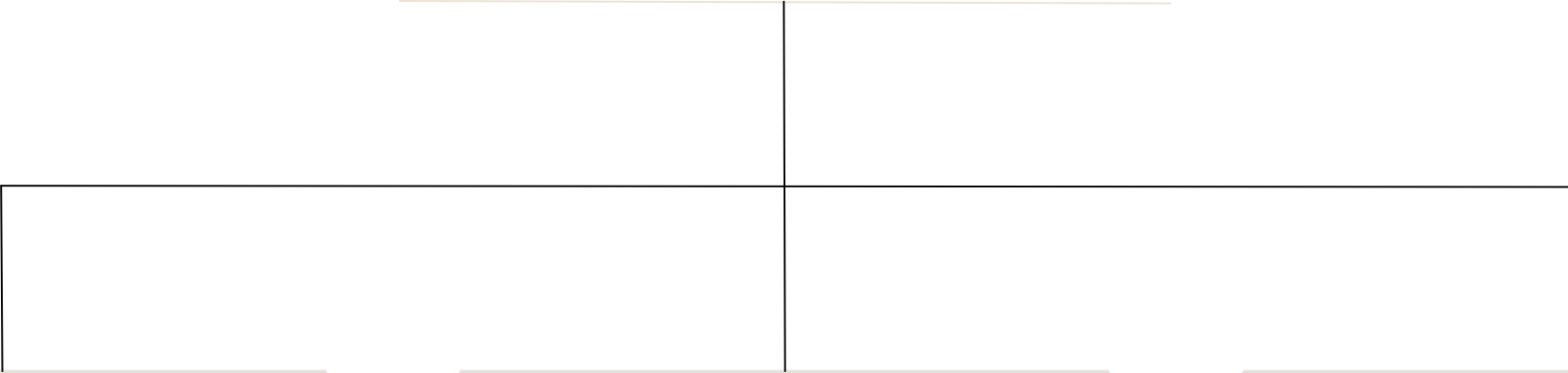


02

Our Member Firms and Management Team



OUR MEMBER FIRMS



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01

Topleap Financial Group Limited
"Topleap Financial"

02

Topleap Financial Capital Limited
(CE No. BUH363)
"Topleap Financial Capital"

03

Topleap Capital Pte. Ltd
(Singapore office)

The words from Management

"Working together to create a win-win situation"



Talent & Professionalism

Topleap Financial Group is composed of top talents from diverse industries and backgrounds, all driven by a shared commitment to delivering service excellence.



Development & planning

Supported by a personalized business approach, we are able to collaborate and grow with you to achieve various business goals across a wide range of industries



Service & Assistance

We offer comprehensive outsourcing services and unparalleled assistance, ensuring that your business needs are met with utmost proficiency.



STEPHEN CHAN

BA(Hons) Finance Economics, LL.B (Hons), Graduate Diploma in English and Hong Kong Law

Stephen is the Founder and Executive Director of Topleap Financial, which provides a wide range of professional corporate consulting services, including merger and acquisition (M&A), restructuring, IPO, and capital market consulting etc.

Stephen started his career at Haitong International Securities Group Limited, one of the three major state-owned financial institutions in China, followed by the establishment of his own licensed boutique financial services company. In addition, he has also served as the Director of two listed companies in Hong Kong, underscoring his expertise in corporate governance and strategic decision-making. Further, he has been entrusted with the role of chairman on several committees within listed companies, demonstrating his leadership and ability to drive effective governance practices.

Stephen has devoted over a decade to corporate consulting, amassing extensive practical experience and professional knowledge in various areas, including merger and acquisition, restructuring, and capital market financing projects. He has successfully led and completed projects in various countries, including mainland China, Singapore, Malaysia, and the United Kingdom, across diverse industries such as mining, resources, hospitality, fashion brands, and manufacturing.

In capital markets, Stephen has achieved notable success in raising funds, totaling USD 1 billion, for multiple private and listed companies in Hong Kong, the United States and Europe. Notably, he has attracted investments from renowned family offices and funds.

Stephen graduated from the University of Exeter in the United Kingdom with a Bachelor's degree with honors in Financial Economics. He also holds an LL.B. (Bachelor of Laws) degree with honors and Graduate diploma in English and Hong Kong Law. Stephen is also a qualified responsible officer approved by the Securities and Futures Commission of Hong Kong.



VINCENT LAI

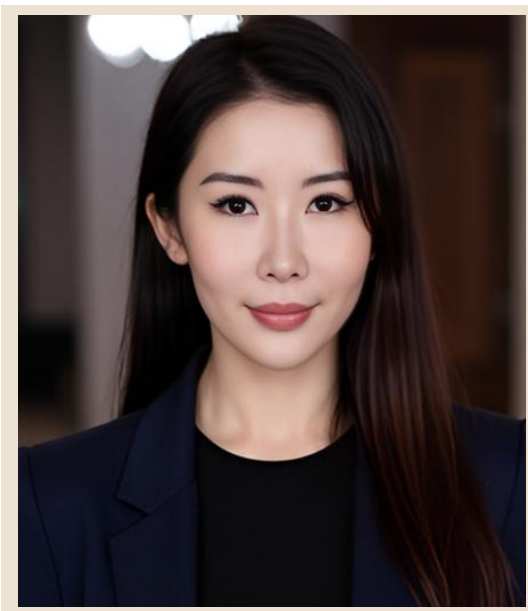
BA (Hons) Accountancy, FCPA (Practising)

Vincent is the Managing Director of Topleap Financial and a Fellow Certified Public Accountant in Hong Kong (Practising) with over 15 years of experience at Deloitte HK, where he served as a Director.

Vincent brings a wealth of knowledge and insights to clients seeking professional financial guidance, supported by his extensive expertise in audit, mergers and acquisitions, initial public offerings (IPOs), cross-border capital raising, and internal control assessments, as well as in-depth knowledge of Hong Kong Financial Reporting Standards (HKFRS), International Financial Reporting Standards (IFRS), Hong Kong Companies Ordinance, and Listing Rules.

Vincent has successfully guided clients in listing on the Main Board and Growth Enterprise Market (GEM) of the Hong Kong Stock Exchange, and has led audit and consulting projects for over 20 large-scale enterprises, including state-owned enterprises with assets exceeding RMB 200 billion and listed companies with operations spanning across mainland China and other jurisdictions such as Germany, the United States, and Singapore.

Among the notable projects Vincent has handled are ASMPT Limited, a global leading provider of hardware and software solutions for semiconductor and electronic product manufacturing (Stock code: 522.HK); Shenzhen International Holdings Limited, a red-chip company focusing on toll roads, modern logistics, ports, and environmental protection (Stock code: 152.HK); China Merchants Group Limited, a state-owned enterprise primarily engaged in transportation, finance, and urban development operations; Chief Group Limited, which encompasses securities, asset management, and investment research; and Town Health International Medical Group Limited, providing medical services, mainland hospital management, and related services (stock code: 3886).



MANDY CHEUNG

Responsible Officer (RO) for Type 6 Regulated Activity (Advising on Corporate Finance)

Mandy is the Director of Topleap Financial and a seasoned corporate finance advisor with over a decade of experience in investment banking and financial services. She specializes in corporate financing, IPOs on the Hong Kong Stock Exchange and Nasdaq, mergers and acquisitions, hostile takeovers, asset sales, and stock resumptions.

Mandy has successfully led over 50 corporate transactions, including landmark deals such as Realord Group's HKD 520 million acquisition of Sincere (Stock Code: 00244). She has played a pivotal role in several IPO projects, guiding companies like TL Natural Gas Holdings Limited (08536), Vision International Holdings Limited (08107), and Sunlight (1977) Holdings Limited (08451) to successful listings on the Hong Kong Stock Exchange.

With an extensive professional network spanning Mainland China, Hong Kong, and a growing presence in the Middle East, particularly Dubai, Mandy leverages her global connections and deep understanding of international markets to help clients navigate complex financial and regulatory landscapes with precision and insight. Her ability to think strategically across borders ensures that clients are equipped to achieve their goals in today's dynamic capital markets.

Mandy's mission is to empower businesses to achieve unparalleled success in the capital markets by delivering strategic advice, tailored solutions, and unwavering support at every stage of their journey.



KIRT POON

CPA(HKICPA)/ Certified ESG Analyst

Kirt, the Principal of Topleap Financial, brings a wealth of experience from his previous roles, including Associate Director of Deloitte's Climate & Sustainability team and Senior Manager in the Audit and Assurance department. Over his 13-year tenure at Deloitte, Kirt specialized in ESG-related professional assurance services, advocating for the seamless integration of sustainable practices with financial excellence. His extensive audit and assurance expertise spans numerous annual audits, very substantial acquisitions/disposals, and initial public offerings (IPOs) for both listed and non-listed companies across a spectrum of industries.

Kirt is distinguished by his exceptional skills in risk assessment, financial structure analysis, and the design of internal control processes, adeptly identifying and mitigating potential financial threats. He excels in leading multinational teams and coordinating multiple stakeholders to ensure the smooth execution of complex projects. Moreover, Kirt actively drafts reports for audit committees, delivering transparent and comprehensive financial information for corporate decision-making.

Kirt holds a Bachelor of Commerce, with a major in Accounting and Finance, from The Australian National University, Canberra. He is a CPA qualified by the Hong Kong Institute of Certified Public Accountants and is certified as an ESG Analyst by the European Federation of Financial Analysts Societies.



JOSHUA NGAI

Hong Kong High Court Practising Barrister, Juris Doctor (JD)

Joshua, Barrister and Chief Legal Counsel at Topleap Financial Capital, brings extensive expertise in capital markets law, providing strategic legal guidance to the firm and its clients. His advisory scope encompasses the operational, compliance, and regulatory aspects of listed companies, including corporate restructuring, equity arrangements, financial instruments regulation, mergers and acquisitions, international trade, sanctions, and regulatory investigations.

A 2014 graduate of The Chinese University of Hong Kong, Joshua was admitted as a Barrister in Hong Kong, specializing in litigation and legal advisory services. His role as Legal Counsel at Topleap Financial Capital is duly authorized by the Hong Kong Bar Association.

With a robust background in both civil and criminal law, Joshua has handled complex cases involving fraud, money laundering, commercial disputes, banking and corporate law, shareholder conflicts, bankruptcy, equity and trusts, injunctive relief, financial regulation, and extradition. His comprehensive experience ensures effective legal support across a broad spectrum of financial and regulatory matters.



JAMES CHAN

BSc, Oxford DPhil/Ph.D. Clinical Medicine

James is the Associate Director of Topleap Financial Capital and a healthcare specialist with expertise in life sciences, biotechnology and capital market transactions.

James graduated with a First-class Honours Bachelor's degree from the University of Hong Kong and was awarded the Nuffield Department of Medicine Prize Studentship to pursue doctoral studies in clinical medicine at the University of Oxford. He undertook world-class scientific training under the supervision of the 2019 Nobel Prize Laureate in Medicine, Professor Sir Peter J. Ratcliffe, and internationally renowned cancer scientist, Professor Xin Lu. His primary research areas included tumor molecular mechanisms, big data and machine learning analysis and gene editing, with research findings published in multiple international peer-reviewed journals.

After leaving academia, James worked as a transaction manager in the capital markets team of a top-tier international law firm. As the sole life sciences expert in the team, he primarily advised and assisted life sciences and biotechnology companies on global offerings and listing. Notably, he was a core member of the issuer's counsel team in Sichuan Kelun-Biotech's HK\$1.56 billion HK IPO (Stock code: 6990.HK), which received the 2023 Best IPO Deal (HKSAR) from FinanceAsia, the premier capital markets publication in Asia Pacific. James also developed his strong business and industry acumen through active participation in business development, assisted the team in pitching (pre-)IPO deals to over 20 life sciences and AI companies.



KRISTY LEUNG

BBA (Hons), CPA, ACA

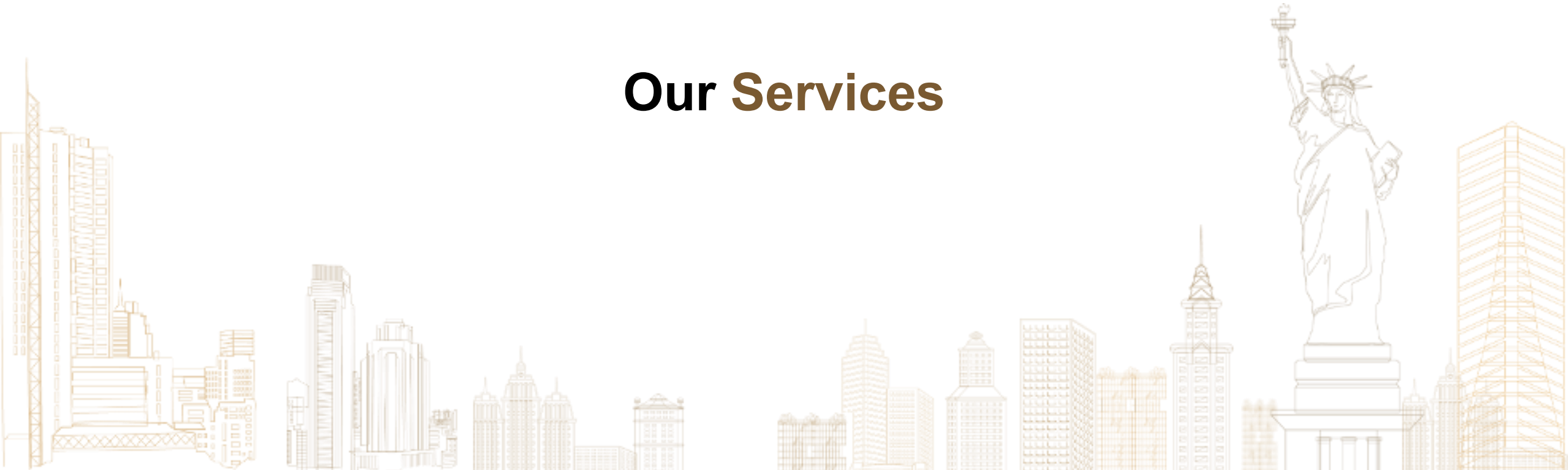
Kristy is the Associate Director of Topleap Financial Capital and a professional accountant with deep experience in auditing, accounting and capital markets. She graduated from The Hong Kong Polytechnic University with a Bachelor's degree in Business Administration and is a Certified Public Accountant in Hong Kong and ICAEW Chartered Accountant (England and Wales) as well as a Certified Practising Accountant in Australia.

Kristy's diverse background enables her to work in multinational corporations and various market environment, understanding accounting standards and regulatory requirements in various regions. She served as a Senior Auditor at Deloitte Hong Kong for many years, where she was involved in multiple IPOs and business development projects, actively participating in the audit of client financial statements. This included assessing financial risks, examining the accuracy and completeness of financial records, and ensuring compliance with relevant auditing standards and regulatory requirements.

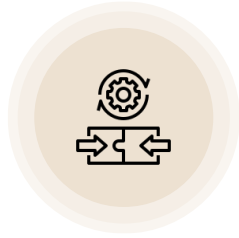
In addition to her auditing experience, Kristy has excelled in her role as a Financial Manager at an internationally renowned digital currency platform. She assisted the company in fundraising and fund management, the development of financial plans and budgets, as well as overseeing cash flow and risk management. Her financial expertise and analytical skills enable her to provide valuable insights and recommendations for the company's financial decision-making, while her strong qualifications and extensive industry experience allow her to provide professional services and advice across the fields of accounting, auditing, and capital markets.

03

Our Services



OUR SERVICES



M&A Advisory



Pre – IPO Advisory



**Biotech Investment
Advisory**



Corporate Consultancy



**Bond Issuance &
Project Financing
Advisory**

M&A Advisory & Consultancy Services

Mergers and acquisitions

- Strategic development
- Sourcing suitable Targets
- Business Valuation Analysis
- Financial due diligence
- Tax arrangement Review
- Post-merger compliance and monitoring

Valuation analysis

- Valuation strategies
- Consulting on selecting valuation approach and methodology

Legal and investigations

- Forensic investigation
- Compliance

Corporate & Biotech Investment Consultancy Services

Corporate consulting

- Pre-works for mergers and acquisitions
- Selling the business
- Refinancing
- Corporate restructuring or establishment of joint ventures

Strategic planning and investment evaluation

- Assisting companies in analyzing and selecting appropriate growth strategies and revenue models
- Strategic planning and execution of investment/joint venture
- Financial planning for equity, debt or other types of fundraising
- Sourcing appropriate partners/corporations based on specific screening criteria
- Assisting in the negotiations of key terms of cooperation and strategic advice provision

Biotech investment consulting

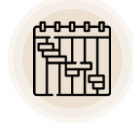
- Market analysis to evaluate market trends, growth potential & competitive landscape
- Technology assessment to predict scientific feasibility, scalability and commercial potential
- Engage experts to navigate regulatory landscape and IP strategy
- Facilitate connections with potential partners, investors and other stakeholders

Pre-IPO Financial Advisory Services



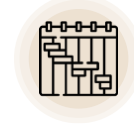
Pre-IPO examination

- Identify potential issues that could impact your listing
- Provide professional solutions and guidance



Pre-IPO financing arrangements

- Introduce syndicated loans to clients
- Source Pre-IPO and strategic investors
- Advise on the structure, timeline and commercial terms of pre-IPO financing



Listing strategy design

- Provide strategic review of business and operational conditions
- Evaluate the investment attractiveness of companies and industries
- Provide professional advice and assistance to clients in pre-IPO restructuring

Bond Issuance & Project Financing Advisory



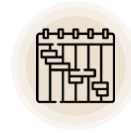
Project financing

- Design the project structure
Evaluate corporate financing capabilities and feasible financing options
Prepare the project finance financial model
Fundraising proposal
Design investment and financing terms and conditions



Bond Issuance

- Provide qualified clients with appropriate debt raising solutions
Analyze corporate financial structure
- Advise on bond financing arrangements
Assist qualified clients with implementing bond issuance



Execution

- Lead in negotiations with potential financiers
Assist in negotiations with potential investors, including strategic and institutional investors
Assist in finalizing project negotiation, ensuring each project is interconnected and successfully completed, while mitigating project risks



Project management

- Assist in on-site due diligence
Assist in the negotiation and conclusion of investment/financing contracts
Ensure that financing and fundraising are completed in a timely manner

04

Recent News and Contact Information



RECENT NEWS



13 Jan 2026

**Topleap Financial Group Limited
Recognized as Outstanding
Collaborative Partner in Listco
Excellence Awards 2025**
(2025傑出上市公司大獎卓越合作夥伴)



10 July 2025

**Topleap Financial Group Limited Recognized as
Financial and Financing Professional Services
Award in CAPITAL Service and Innovative
Product Award 2025**
(財務融資專業服務大獎)

RECENT NEWS



02 July 2025

Welcome the Hong Kong Futian Youth Association and representatives visiting to our office



17 Nov 2024

Welcome the Vice Mayor of Nanning (南寧市副市長) and representatives visiting to our office



CONTACT INFORMATION



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