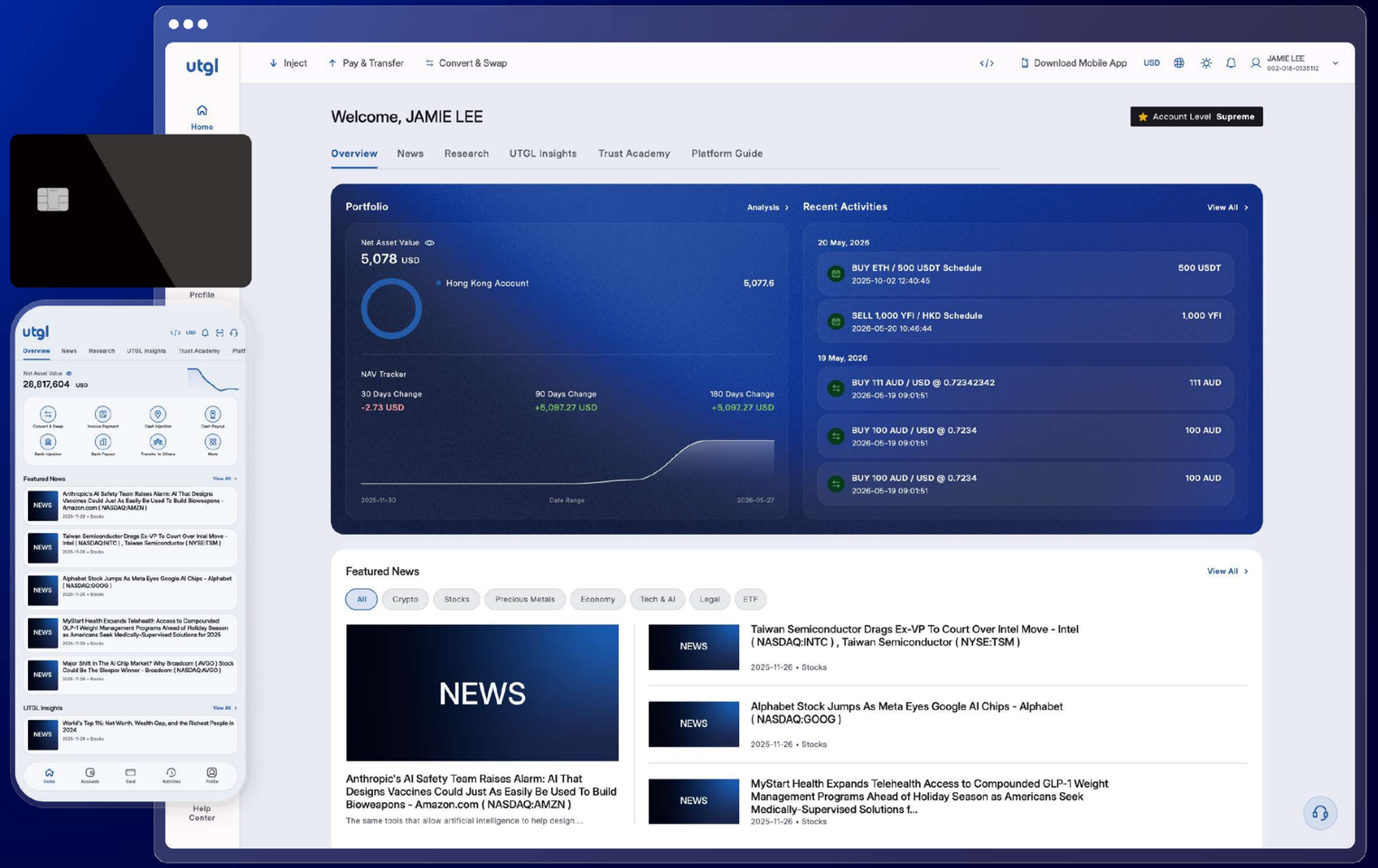
UNITRUST GLOBAL

World's Leading Global Private Trust Services Specialist
Invisible Wealth . Private By Design

Benefits of Setting Up a Trust

1 Million USD to Start Your Trust Journey

Zero AUM Fees



A Legal Private Trust Arrangement

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A trust is a noble and legally robust legal arrangement, rooted in English Common Law and Equity principles. Established through a Trust Deed, it carries substantially stronger legal enforceability compared to ordinary contracts, including remedies such as Specific Performance for Trust Deeds.

1

Powerful Trust Structure

Independent Non-Corporate Entity

Settlor

↓

Professional Trustee

↓

Beneficiary

Licensed trustee acts with unwavering Fiduciary Duty and Duty of Prudence, always prioritizing Beneficiaries' best interests.

2

Comprehensive Legal Framework

Multi-Layered Protection

- adopted English statutory law, common law and equity in 1842
- the 1st trust legislation was enacted in 1934, reformed in 2013 to our current Trustee Ordinance Cap 29
- HK trust also follows Cap. 76xxxx and complied with Cap 615 AMLO

Rigorous KYC, CDD, and STR compliance ensuring regulatory excellence.

3

Optimal Tax Benefits

10+ Unparalleled Tax Advantages

- No succession/property gains tax
- No wealth tax
- No capital gains tax
- No tax on offshore income
- No withholding tax on dividends/interests
- No VAT or GST
- No tax on most financial transactions
- No crypto capital gains tax
- Minimal salary tax
- Favorable territorial tax system

Why Do You Need a Trust?

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1
Risk Preparedness
Be prepared for unknown risks and prevent family members from being helpless in case of unexpected events by preparing ahead and being cautious

2
Jurisdiction risk
Unstable regional risks in different jurisdictions may result in asset loss

3
Tax Avoidance Solutions
When running global businesses or immigrating, it can be challenging to find effective tax avoidance solutions in the face of high global tax rates

4
Business Sustainability
Risk isolation, asset protection, sustainable enterprise inheritance, and avoiding debt risks

5
Private Financial Management
A more flexible and comprehensive financial service than a private bank, avoiding dealing with tedious banking matters, focusing on asset management and financial planning

6
Privacy and Independence
Pay attention to personal and wealth privacy, avoid global big data surveillance, achieve financial independence, and trusts will only make disclosures under orders issued by high court

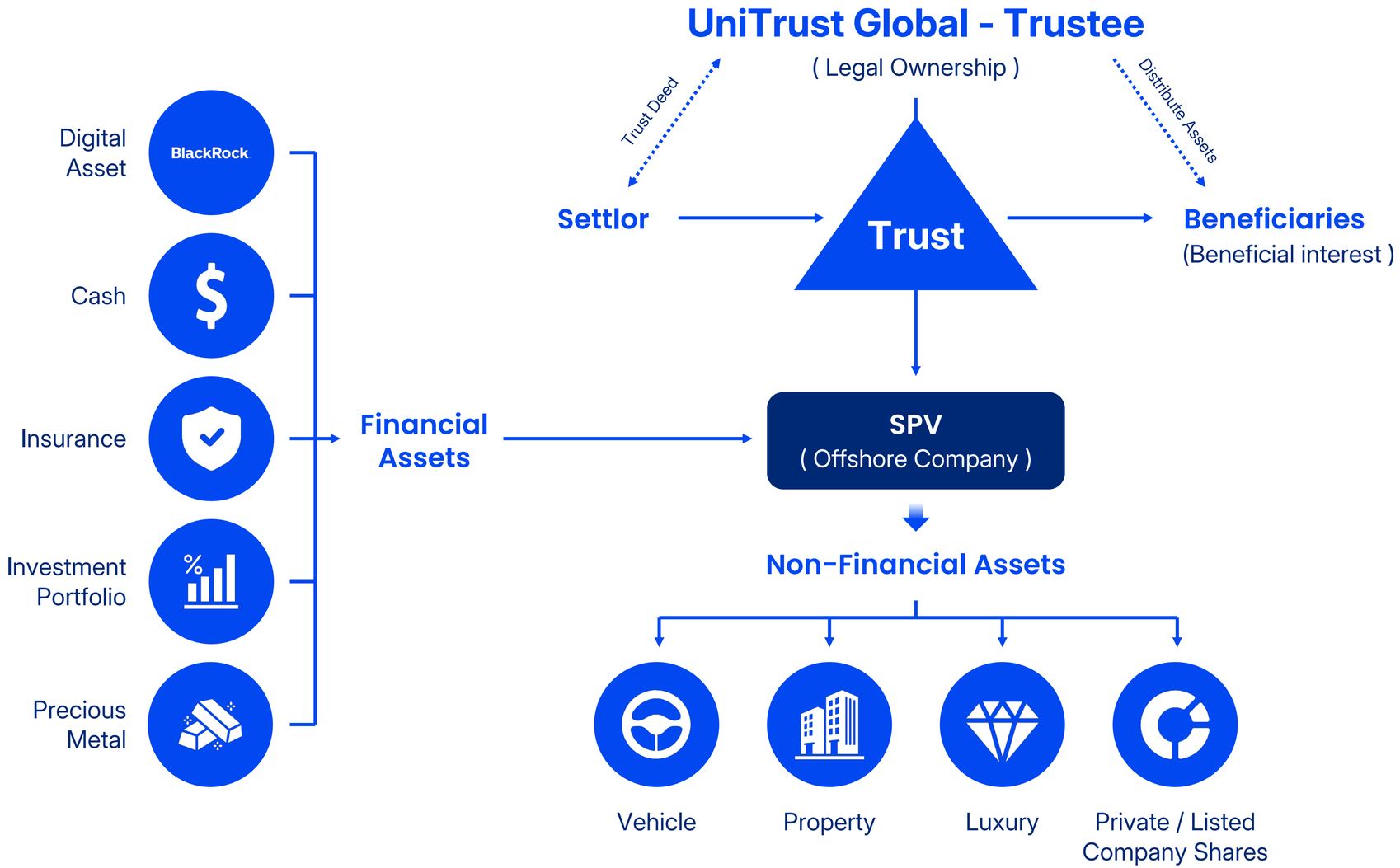
7
Flexible Trust Assets
Use trust assets flexibly and orderly to consume without limits on global high privacy

8
Simplified Inheritance Process
Avoid complicated procedures for will certification, speed up and ensure that assets are inherited according to one's wishes

9
Family Asset Inheritance
Continuously support needy family members, protect the quality of life of family members and future generations, and avoid family members squandering assets or getting involved in inheritance disputes

10
Offshore Tax Benefits
Handle offshore tax-free income arrangements legitimately

A Legal Private Trust Arrangement



Rights of Trust Clients

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It is important for private trust clients (the Settlor of the Trust) to know their rights in the trust, including:

Reserve investment power

The settlor are entitled to retain certain powers over their trust, such as retaining control over certain assets and investment decisions

Flexible trust structure and inheritance arrangement

The settlor can issue trust instructions and make changes to the trustee at any time, including changing the designation of beneficiaries or the terms of the trust

Change of trustee

The settlor have the right to remove and appoint a new trustee if they feel that the trustee is not performing their duties or acting in the best interests of the trust

	Bank	Trust
Legal foundation	**Commercial Agreement**	**Trust Deed**
Acting on behalf of	✗	✓
Pre-arranged segregated offshore Bank A/C	✗	✓
Anti-freeze	✗	✓
Asset Segregation, Privacy & Protection	✗	✓
Avoid creditor claims	✗	✓
Tax benefits	✗	✓
Nationality restriction	**YES**	**NO**

It is important to note that while the settlor has the right to vary the trust instructions, the trustee is legally bound to act in accordance with the trust deed and cannot deviate from its terms without proper authorization. This means that while clients can change their minds, the trustee shall follow and carry out their instructions within the confines of the trust deed.

Legal Protection of Establishing Trusts

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Wealth Inheritance

A private discretionary trust offers strong legal protection for wealth inheritance by keeping assets confidential, reducing the risk of will contests, and ensuring the trustee exercises independent discretion while taking the settlor's wishes into account. It also helps shield movable assets from forced heirship claims in many jurisdictions, making it a reliable vehicle for flexible, controlled transfers to family or other beneficiaries.

Global Tax Planning

Tax protection has long been considered the best use of trusts. Assets transferred to the trust are no longer considered to belong to the settlor, the income and capital gains generated by the trust assets will be taxed according to the jurisdictions of the Trustee (which is not available in Hong Kong). Trust assets legally held under trust may reduce or defer the tax payment. With the advantage of simple and low tax system in Hong Kong, clients can take advantage of tax with a trust set up in Hong Kong.

Wealth Privacy

Since a trust is a private legal arrangement between the settlor and the trustee, the terms of the trust deed do not need to be made public, which plays a key role in protecting wealth privacy. Daily transactions and global investments conducted in the name of trusts can also ensure that personal privacy is not exposed to counterparties, greatly enhancing the privacy of personal data and wealth.

Risk Isolation

A private trust provides strong legal protection and risk isolation by segregating trust assets from the settlor's personal estate and creditors, maintaining confidentiality, and establishing clear legal ownership under the trustee. This separation limits exposure from personal liabilities, lawsuits, or business risks, while trustee duties and discretionary powers ensure controlled, stable management and orderly succession for beneficiaries.

Your Best Global Trust Partner

UNITRUST GLOBAL

Anytime. Anywhere.

Publicly licensed global private trust specialist with government-bonded framework and unparalleled service excellence.

Licensed Specialist

Government-Bonded Framework

Robust paid-up capital of 100M, coverage exceeding the statutory requirements.

- Extensive international expertise across the area of law, legal, compliance, trust, payment and credit card.
- Professional liability insured by Berkshire Hathaway
- Unique fintech trust platform provides the ease of asset management.

Invisible Wealth Private By Design

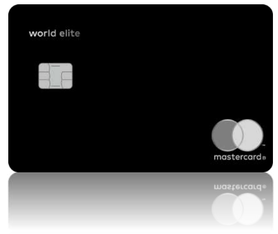
50+ Pre-Connected Partners

Your trust pre-connected to global top financial institutions:

- VISA
- Mastercard
- UnionPay
- BlackRock
- J.P. Morgan
- DBS
- FV Bank
- Maybank
- HERAEUS
- Interactive Brokers
- iFAST GLOBAL MARKETS
- List Sotheby's International Realty
- B2C2
- BitGo
- Fireblocks
- Tether
- Chainalysis
- WINTERMUTE
- CUMBERLAND A DRW COMPANY
- StoneX

World's First Asset Link Card

Unlimited Spending Power



Linked directly to trust assets. Complete privacy with spending and card holder identity. Premium ceramic material. World Elite Status.

World's Leading Global FinTech Trust Platform

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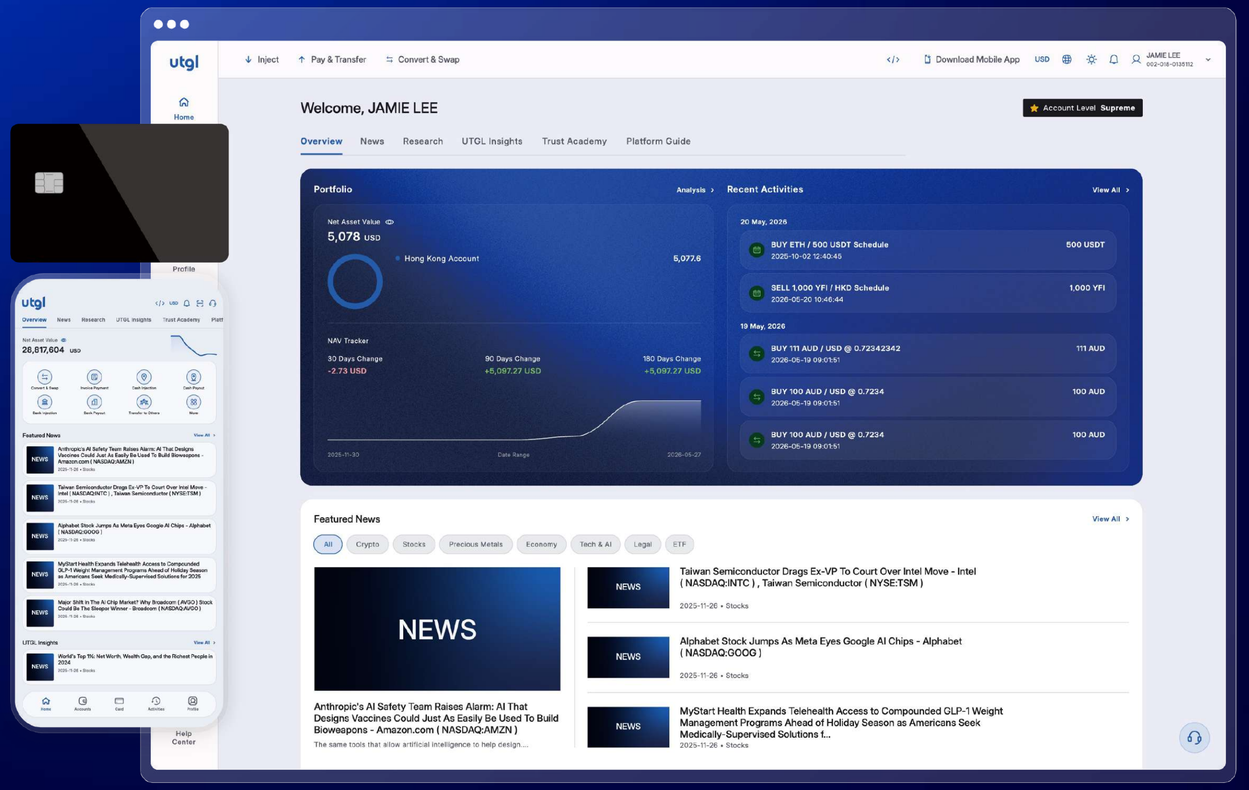
Ultimate Exclusivity
Major currencies etc., USD / HKD / SGD / JPY / AED / EUR

Multi Assets Exchange
E.g. USD to SGD, SGD to JPY, USD to physical gold

Global Brokerage Integration
Access global stock market, trade physical precious metals (Gold and Silver)

Pay & Transfer
Global bill payment, allocate assets in different jurisdictions

Institutional Access
Pre-connected with leading global financial institutions — broadening your asset allocation within your trust structure



Unmatched Efficiency
Empowered by AI and Blockchain to streamline the trust creation process, getting you started in under 15 minutes.

Intelligent & Secure
Leveraging cutting-edge AI for proactive strategies and Blockchain for immutable,
transparent asset protection.

Zero AUM Fees
Experience a revolutionary cost structure with 0% Asset Under Management fees, maximizing your wealth preservation.

Global Accessibility
Truly borderless wealth management, giving you full control of your assets anytime,
anywhere.

Trust : Safeguarding Those You Cherish

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Estate and Succession planning

Ensure the smooth passing of your wealth to whom you care

Family Asset Inheritance

Continuously support needy family members, protect the quality of life of family members and future generations

Legal Protection and risk isolation

Avoid family members squandering assets or getting involved in inheritance disputes

Wealth Management

Unify the management of the finances and operations

Privacy is Priceless

All assets and transactions are protected and kept confidential by trust laws

Spending with Privacy

Enjoy a high level of privacy with UTGL Asset Link Credit Card

Pre-arranged Offshore Account

Increase asset protection and tax benefits

Tax Planning

Reduce tax burdens, and to a certain extent reduce exposure in the financial and tax regulatory framework

UNITRUST
GLOBAL
World's Leading
Global Private Trust
Services Specialist
UniTrust Global provides a complete range of Trust services designed to secure, preserve and administer your wealth. Enjoy high privacy, personalized advisory, and seamless trust administration.

World's Leading Global Private Trust Services Specialist

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Invisible Wealth
Private By Design

Create Your Trust Now

1

Visit Our Website

www.unitrustglobal.com

Explore our services and learn more

2

Schedule Consultation

Free 1-on-1 Session

Speak with our wealth experts

3

Set Up Your Trust

Speedy Process

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