



APAC

GLAS is a market leading independent provider of debt administration and trustee services in the non-bank Loan Agency and Corporate Trust market, with offices in Sydney, Singapore, Hong Kong, Manila, Melbourne, Brisbane, Dubai, New York, New Jersey, London, Paris, Frankfurt, Madrid, Rome and Milan.

Our team of over 450 administer over 7000 deals globally with in excess of US\$850bn of assets under administration.

CORPORATE & FUND ADMINISTRATION

- ▶ 128F Offer Agent
- ▶ Cash Manager
- ▶ Successor roles
- ▶ SPV and fund formation
- ▶ Corporate finance trusts
- ▶ Fund accounting
- ▶ Special situations structures
- ▶ Asset warehousing
- ▶ Private client services

DEBT CAPITAL MARKETS

- ▶ Bond/Note Trustee
- ▶ Principal Paying Agent/ fiscal Agent on both Reg S and 144A issuances
- ▶ Information Agent
- ▶ Calculation Agent
- ▶ Registrar
- ▶ Bondholder Identification
- ▶ Cash Manager

DEBT ADMINISTRATION

- ▶ Facility Agent
- ▶ Security Agent
- ▶ Loan Administration
- ▶ Restructuring Agent
- ▶ Escrow Agent
- ▶ Paying Agent

GLAS Credentials and Licenses:

\$850bn assets under administration

7000+ loan facilities managed

100+ security jurisdictions

35+ borrower locations

Europe: AMF Trust Services and Asset Management (FR), Oberlandesgericht Debt Collection (GER), NPL License (GER), BaFin (GER)

Americas: NHBD Trust Company (non-depository) (US)

APAC: ASIC Australian Financial Services licence (AU), MAS Approved Trustee for Collective Investment Schemes (SG), MAS Licenced Trust Company (SG), ACRA Registered Filing Agent (SG), TCSP License (HK)

Regulation provides DTC, Euroclear and Clearstream, Austraclear clearing capabilities

GLAS is also validated on the International Registry of Mobile Assets.

Work with us to benefit from:

- ▶ **Regulatory licences** enabling comprehensive coverage across APAC, EMEA and the Americas.
- ▶ **Clearing and settlement capabilities** via DTC, Euroclear/Clearstream and Austraclear.
- ▶ **On the ground expertise and coverage** in APAC with over 60 staff across 5 offices.
- ▶ **Expanded product set through GLAS Singapore's corporate and fund administration services**, including SPV & fund formation, corporate finance trusts, special situation structures and asset warehousing, fund accounting and private client services.
- ▶ **Technology solutions to provide flexible and automated service delivery**, including bespoke, secure, online gateways producing real-time interactive reporting for clients.
- ▶ **In house legal team** to reduce overall legal costs and speed up execution.
- ▶ **Round the clock KYC** for time sensitive transactions.

Contact

For more information about GLAS and our service offering, please contact:

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GLAS US

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Recent Transactions



Restructuring

Information Agent, Holding Period Trustee, Blocked Scheme Creditor Agent, Trustee and Agent

EMEA | APAC



Syndicated Lending

Facility Agent and Security Agent

APAC



Syndicated Lending

Facility Agent and Security Agent

APAC



Restructuring

Debt and Equity Trustee

APAC



Restructuring

Bond Trustee, Holding Period Trustee, Blocked Scheme Creditor Tabulation Agent and Trustee

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Bond Issue

Paying Agent, Note Trustee and Registrar

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Syndicated Lending

Facility Agent and Security Agent

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AMTN Programme

Paying Agent and Note Trustee

APAC



Loan Administration

Security Agent

APAC



Capital Markets

Equity Trustee and Note Trustee

APAC



Syndicated Lending

Facility Agent and Security Trustee

APAC



Restructuring

Replacement Bond Trustee, Trustee and Security Trustee

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