

SinoPac Presents

One-Stop Solution for Portfolio Managers

April 2025



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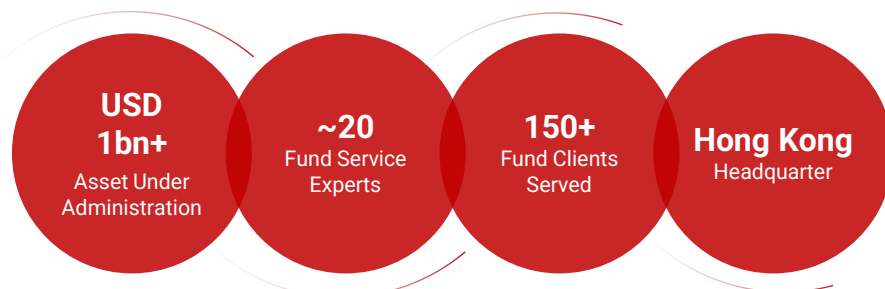
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ABOUT US

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Who We Are

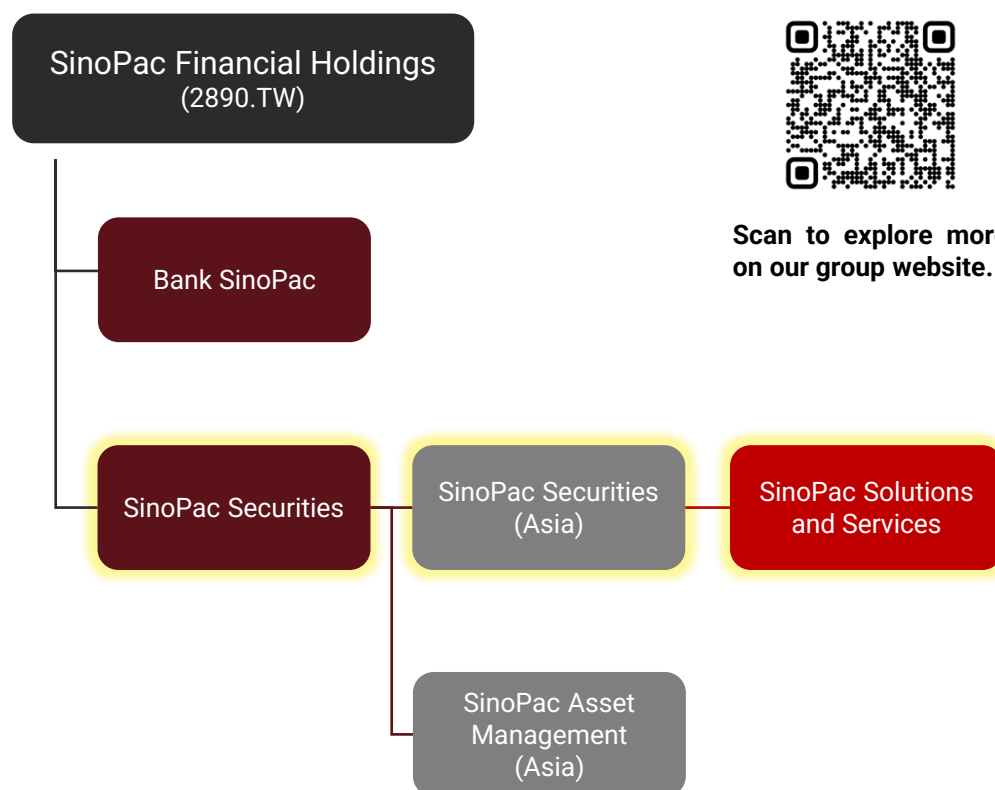
SinoPac **S**olutions and **S**ervices Limited (**SSS**) is a wholly owned subsidiary of SinoPac Holdings* and SinoPac Securities (Asia) Limited**, founded in 2013. We serve small to medium-sized investment managers through a unique blend of the latest technology, high-touch service and the extensive expertise of our teams.

We specialize in fund launch consulting, fund administration and investment portfolio accounting, middle office supporting, investor services and FATCA/CRS Reporting. We are catering for a spectrum of investment funds, family offices, SPVs and discretionary accounts.

We believe clients' success mean our success. Our client-centric approach sets us apart from peers and we pride ourselves on superior client loyalty since our establishment.

*Listed on Taiwan Securities Exchange, ticker - 2890.TW

** Regulated by HKSF, CE Number - BIZ 502



Scan to explore more
on our group website.

Structure & Operations

SinoPac Securities (Asia)

- ✓ Securities, Futures, Fixed Income, Wealth Management
- ✓ SFC Licensed Corporation – BIZ502 – RA Type 1, 2, 4, 5, 9
- ✓ Asian Markets Focused
- ✓ External Asset Management

SinoPac Solutions and Services

- ✓ Business, Investor, Middle Office and Fund Administration
- ✓ Fund Launch Consulting
- ✓ Full Support to Emerging Managers
- ✓ Regulatory Compliance

SinoPac Asset Management (Asia)

- ✓ Diverse Range of Fund Products
- ✓ SFC Licensed Corporation – AEJ382 – RA Type 1, 4, 9
- ✓ Managed Futures, Fixed Income, Asian Equities, Quant Funds
- ✓ RFQII Qualified from China Securities Regulatory Commission



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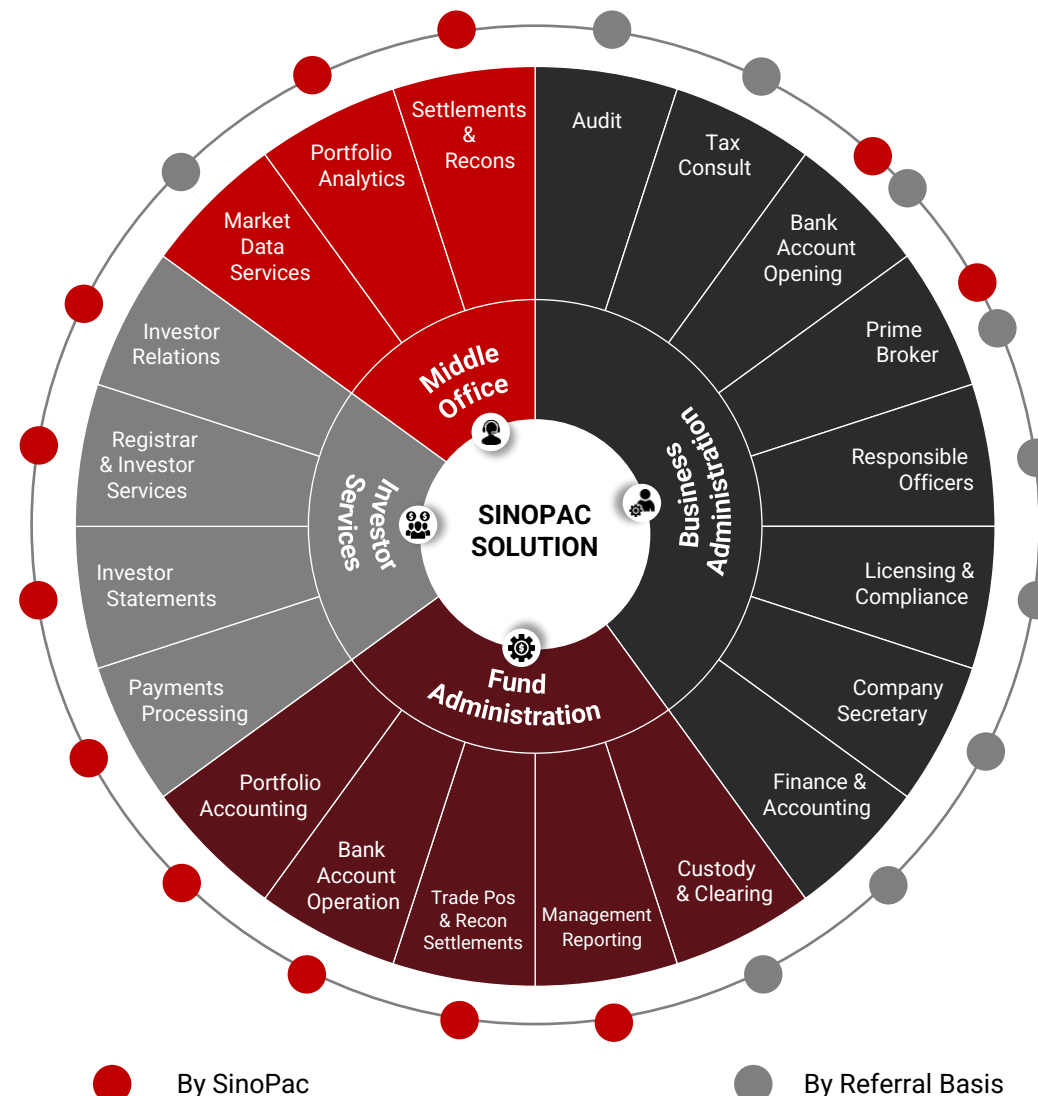
Full Set Solution

SSS's one-stop solution covers from the creation throughout the lifetime of a portfolio.

Our offer package is designed to provide a carefree investment environment. Our clients benefit from our deep-rooted relationships in the market and our seasoned experience in the fund management industry.

Our service scope is divided into four core pillars:

- **1. Fund Administration**
Portfolio Accounting, Management Reporting, Bank Account Operation, Custody & Clearing, Trade Position & Reconciliation Settlements
- **2. Investor Services**
Investor Relations, Registrar & Investor Services, Investor Statements, Payments Processing
- **3. Middle Office**
Market Data Services, Portfolio Analytics, Settlements & Reconciliations
- **4. Business Administration**
Responsible Officers, Tax Consulting, Auditing, Licensing & Regulatory Compliance, Company Secretarial Service, Prime Broker Introductions, Finance & Accounting, Bank Account Opening



In-House Functions

The core service of SSS consists of fund administration, middle office and investor services.

The following introduces breakdowns and descriptions of each service item.



Middle Office



Investor Services



Fund Administration

- ① **Fund Setup Coordination**
Coordinate with service providers, review fund documents, process AML and due diligence checks, advise fund structure
- ② **Portfolio Accounting**
Calculate gross & NAV, calculate GAV based fees, produce valuation pack
- ③ **Annual Audit Assistance**
Prepare financial statements, support auditor requirements
- ④ **Performance Fee Calculation**
Process performance fee calculation and equalization
- ⑤ **Closed-End Fund Customization**
Perform distribution waterfall, carried interests, SPV accounting & reporting

- ① **Positions Maintenance**
Process corporate actions and maintain security master files
- ② **Custodian Communications**
Give settlement instructions to custodians
- ③ **Trade Matching**
Reconcile trades w/ executing brokers & prime broker
- ④ **Fee Booking and Cash Reconciliations**
Book fee accruals and reconcile trading cash
- ⑤ **Management Reporting**
Produce customized reports as outlined

- ① **FATCA & CRS Services**
Classify investors, prepare separate reports, assist GIIN application, act as DITC PPOC/AEOI operating user
- ② **AML & KYC Services**
Perform AML & KYC checks, maintain investor registers
- ③ **Investor Dealing Orders Processing**
Process subscriptions, redemptions, transfers & distributions
- ④ **Investor Reporting**
Issue investor statements, handle investor enquiries
- ⑤ **Closed-End Fund Customization**
Dispatch drawdown letters, issue limited partners statements

Our Key Strengths

The four key strengths has been the success formula of SSS. This sets us out from our peers in the market.

- Local Time Zone & Trilingual Support
- Industry Experts
- Leverage as a Group Company
- Award-Winning Team



Local Time Zone & Trilingual Support

Our team is based in Hong Kong and employs native speakers. Our clients could usually expect a speedy response, as in skipping all the back-and-forth with an offshore operation team.



Industry Experts

We pride ourselves on our extensive experience in handling complex fund structures and fee calculation. Our team has on average 10+ years of experience in the fund administration industry.



Leverage as a Group Company

By leveraging as a group, our clients can enter the market with a high cost-efficiency. We provide service bundles and tailor-made solutions.



Award-Winning Team

SSS has certified ISAE 3402 (International Standard on Assurance Engagements) and received HFM Asia Services Award twice. Clients can rely on our proven service delivery and capture investor confidence.



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OUR CLIENTS

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Main Clients



Discretionary Accounts

We offer flexibility as accounting for discretionary portfolios. We understand our clients' do not always come with a fund structure, or are they midway through establishing one.



Family Offices

Our service network supports the establishment and maintenance of family trusts. Our team is also open to working with additional jurisdictions and tax consultants.



Hedge Funds

We pride ourselves on our extensive experience in handling complex fund structures and performance fee calculation. We maintain a track record of addressing the most complex requirements



Private Equity & Venture Capital Funds

Private equity is naturally cumbersome investments for fund managers, due to arranging capital calls and distribution waterfalls. We cultivate a pool of recurring clients who entrust us in coping with the contractual framework.



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Snapshot – Client Types



Legal Form

- ① Cayman Exempted Company (Standalone/SPC)
- ② Cayman Exempted Limited Partnership (ELP)
- ③ Cayman Private Funds
- ④ BVI Private Funds
- ⑤ Hong Kong Open-ended Fund Company (HKOFC)
- ⑥ Hong Kong Limited Partnership Fund (HKLPF)



Structure

- ① Multi-Classes
- ② Master-Feeder
- ③ Multi-Series
- ④ Equalization Adjustment



Strategy

- ① Long Short Funds
- ② Fixed Income Funds
- ③ Quant Funds
- ④ Real Estate Funds
- ⑤ Project Based Funds
- ⑥ Fund of Funds
- ⑦ Commodities
- ⑧ Cryptocurrencies



Complex Structures (Customized)

- ① Multi-Currencies Classes with Currencies Hedging
- ② Fixed Return Class with Variable Return Classes
- ③ Floating or Fixed Hurdle Rate
- ④ Multiple P&L Allocation Groups
- ⑤ Multiple Investment Strategies





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Technology Infrastructure



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Middle Office Service



Eze OMS

Ease of use and configurability, provides you with a flexible platform, streamlining your daily investment activity across all asset classes from idea generation to settlement with SS&C Eze's global multi-strategy trade order management system.

Eze PMS

A multi-asset class portfolio accounting system, provides a complete view by delivering the tools you need to produce accurate financial reports, reconcile portfolio data, and calculate real-time NAV and P&L. Eze Portfolio Management & Accounting does all of this while minimizing your firm's total cost of ownership.



Fund Accounting & Investor Service

Advent Geneva

Global portfolio management and accounting platform empowers fund managers with instant, real-time performance, P&L, position and exposure information. With comprehensive instrument coverage – from global equities and fixed income to derivatives and bank debt – Geneva supports even the most complex global strategies, without the need for offline workarounds.

Geneva World Investor

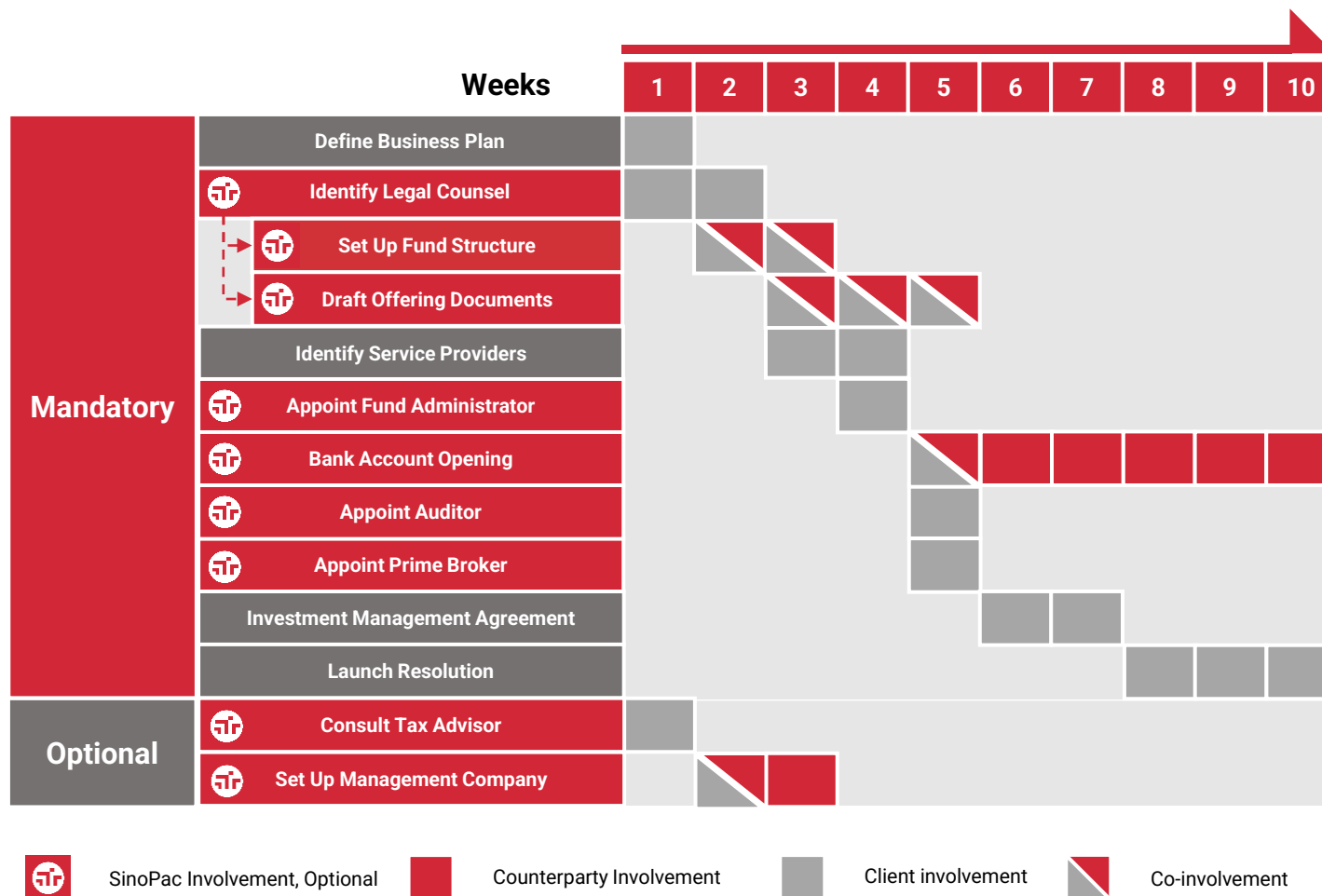
Portfolio management and investor accounting are integrated in one platform, simplifying investor accounting and servicing



FUND LAUNCH

Fund Launch Timeline

We work closely with lawyers, auditors, banks and company secretaries. We work as a center point in fund launch phase, to ensure a smooth process with other necessary parties.



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Professional Network

We cultivate a network of professional market players. We adopt a careful evaluation approach to filter quality offshore service providers, to present our clients a worry-free experience.

Cost Efficient

Our clients enjoy privileged pricings with SinoPac. We reduce unnecessary back-and-forth communications with our domain knowledge, thus reduces time cost and monetary cost with other counterparties.



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