



SOVEREIGN™

THE SOVEREIGN GROUP

BACKGROUND INFORMATION AND DUE DILIGENCE SUMMARY

INTRODUCTION TO THE SOVEREIGN GROUP

Sovereign began in Gibraltar in 1987 and has since grown into one of the largest independent corporate and trust service providers in the world. We currently manage over 20,000 structures for a wide variety of clients – companies, entrepreneurs, private investors or high net worth individuals (HNWIs) and their families – and have assets under administration in excess of £20 billion.

Our services include:

Sovereign Corporate Services – offers company formation and management across all major jurisdictions, together with the necessary support to assist companies of all sizes to establish and sustain operations successfully.

Sovereign Private Client Services – provides trustee services, wealth management and succession planning to internationally mobile families and entrepreneurs.

Sovereign Retirement Planning – devises and administers individual and corporate international pension schemes that offer choice, transparency and portability across multiple jurisdictions.

Sovereign Insurance Services – offers bespoke corporate and personal insurance services for our clients, wherever they are domiciled.

A GLOBAL SERVICE WITH LOCAL DELIVERY

We have established a network of offices or agents in all major international finance centres allowing our clients to access a global service from a local point of delivery. We hold the appropriate authorisations in all jurisdictions that require us to be licensed.

Our ethic is to work alongside our clients to become trusted members of their team to design, implement and service our offerings. We listen to our clients and understand their needs.



MISSION AND VALUES

VISION

"To be the best at helping our clients achieve their aspirations"

SOVEREIGN

MISSION

"Listening.
Understanding.
Planning.
Delivering."

SOVEREIGN

VALUES

Superior Service
One Team
Versatile
Ethical
Respect
Expertise
Independent
Grow
Nimble

SOVEREIGN

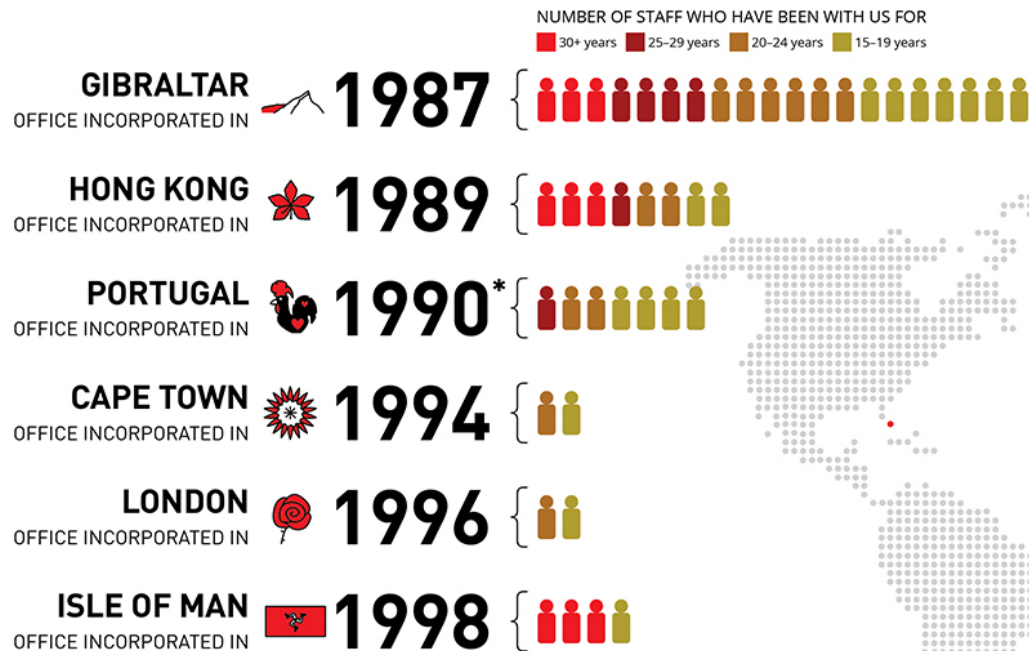
REGULATED AND LICENSED ENTITIES JURISDICTION LIST

Africa	
Mauritius	Mauritius Financial Services Commission
Asia	
Hong Kong	The Hong Kong Companies Registry
Singapore	Monetary Authority of Singapore
Caribbean	
Bahamas	Securities Commission, Bahamas Central Bank

Europe	
Cyprus	Cyprus Securities and Exchange Commission
Gibraltar	Gibraltar Financial Services Commission
Guernsey	Guernsey Financial Services Commission
Isle of Man	The Isle of Man Financial Services Authority The Isle of Man Insurance & Pensions Association
Malta	The Malta Financial Services Authority
UK	Financial Conduct Authority (UK)
Middle East	
Bahrain	Kingdom of Bahrain Ministry of Industry & Commerce
UAE – Abu Dhabi	Abu Dhabi Global Market UAE Department of Economic Development
UAE – Dubai	UAE Department of Economic Development Dubai Multi Commodities Centre



35 YEARS OF SOVEREIGN IN NUMBERS



21

SOVEREIGN OFFICES

550+

SOVEREIGN EMPLOYEES

INTERNATIONAL ADVISER GLOBAL FINANCIAL SERVICES AWARDS '19

WINNER

INTERNATIONAL RETIREMENT PROVIDER

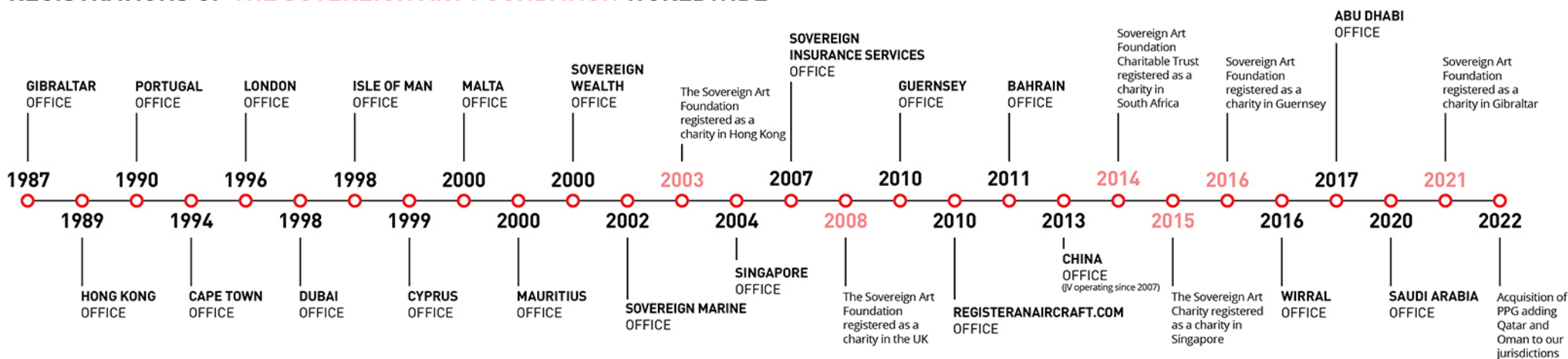
LAST WORD

INTERNATIONAL ADVISER GLOBAL FINANCIAL SERVICES AWARDS '21

WINNER

INTERNATIONAL TRUST & ESTATE PLANNING

TIMELINE OF INCORPORATION OF SOVEREIGN OFFICES AND REGISTRATIONS OF THE SOVEREIGN ART FOUNDATION WORLDWIDE



OWNERSHIP

The Sovereign Group is a privately owned company, with ownership spread amongst our senior staff across our worldwide offices.

EXPERTISE

Sovereign employs teams of highly qualified and experienced lawyers, accountants, pension technicians, qualified administrators, managers and tax advisers across its global office network. Independent actuarial support is also available for more complex retirement planning cases.

A HONG KONG FOCUS

Hong Kong is the regional headquarters for The Sovereign Group and the second office which opened in 1989.

With our focus deeply embedded in the implementation of trust and corporate structures, the Hong Kong office has used its strategic location develop its expertise in pre-IPO trusts, ESOPS and capital markets work.

Additional outsourcing services provided by Sovereign Trust Hong Kong for any companies expanding into Asia include:

- Company set up, registered office and company secretarial services for private and HKEX listed companies
- Accounting and Bookkeeping
- Payroll and Human Resources
- Immigration and Visa applications
- Secondment and PEO Services
- Occupational Pensions



NOTABLE PRE-IPO CASES

- **Mobvista Inc.** – The Company's Shares were officially listed on the Main Board of The Stock Exchange of Hong Kong on 12 December 2018 - Stock Code: 01860.
- **Kintor Pharmaceutical Limited** – The Company's Shares were officially listed on the Main Board of The Stock Exchange of Hong Kong on 22 May 2020 - Stock Code: 9939.

AWARDS

International Advisor

Global Financial Services Awards, 2018 Winner
International trust and estate planning firm

International Advisor

Global Financial Services Awards, 2019 Winner
International retirement provider

Hong Kong Council of Social Service

"Caring Company" 2018, 2019, 2020, 2021

Inspiring corporate social responsibility through caring for the community, employees and the environment



IN THE COMMUNITY

The Sovereign Art Foundation

The Sovereign Art Foundation (SAF) is a charitable organisation that was founded in Hong Kong in 2003 with a well-defined twin focus: to recognise the growing wealth of contemporary art talent in Asia and bring the proven benefits of expressive arts to disadvantaged children.

In the same year, SAF launched The Sovereign Asian Art Prize, now recognised as the most established and prestigious annual art award in Asia-Pacific. The Prize increases the international exposure of artists in the region, whilst raising funds by auctioning shortlisted artworks and sharing proceeds equally between the participating artists and SAF. SAF uses these proceeds to fund programmes that support disadvantaged children using expressive arts. This model has so far raised nearly US\$10 million for artists and charities worldwide and is now also registered as a charity in Singapore, South Africa, UK and Guernsey.

Make It Better

Make It Better workshops cater for children aged 6-12 and are led by creative arts therapists and experienced art facilitators, supported by social workers and volunteers. They cover a series of modules based on tangible learning experiences – ‘Self Awareness’, ‘Community’, ‘Interpersonal Skills’ and ‘Exploring Nature’. These modules are delivered using artistic activities and are designed to support each child’s creative and emotional process in a non-judgemental and supportive environment. In addition, MIB provides support and training to teachers, social workers and caregivers of children with SEN, by introducing them to the therapeutic benefits of art and nurturing a culture of peer-to-peer support.

Community-based ‘art fun days’ and exhibitions run by MIB serve to educate the public and further promote the advantages of the programme; and ongoing collaborations with local universities and research professionals aid in its continuous evaluation and development.

For more information: www.SovereignArtFoundation.com



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