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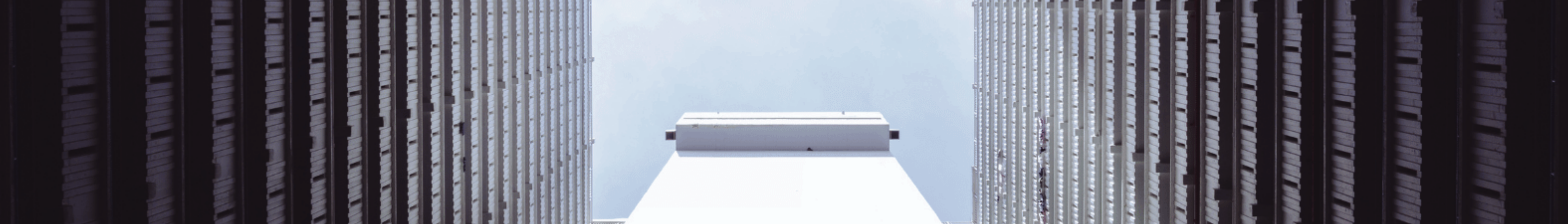
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Generational Wealth Partners

守护永恒价值 | 共筑无界格局
Protecting What Matters | Growing What's Possible



About Us

关于我们

资遇财富管理致力于为全球高净值客户提供卓越的财富规划与传承策略，独创「策、行、享、续」全周期服务体系，涵盖财富策划、执行、享受与永续传承。我们匠心定制，悉心为每位客户量身打造契合其独特目标的财富管理方案。

作为汇聚全球精英的财富管理平台，我们以横跨私人银行、家族办公室与保险的专业网络为核心，联合顶尖金融及信托机构、国际教育平台、全球移民咨询及海外地产资源，打造无缝接轨的财富管理生态系统。

ZUU Wealth Management is dedicated to delivering exceptional wealth planning and succession strategies for global high-net-worth individuals. Our comprehensive “Plan, Execute, Prosper, Perpetuate” service framework encompasses strategic wealth planning, seamless execution, lifestyle fulfillment, and enduring legacy preservation. We craft bespoke wealth management solutions meticulously tailored to each client’s unique objectives.

As a premier wealth management platform connecting global elite professionals, we leverage our extensive network spanning private banking, family offices, and insurance to create an integrated wealth management ecosystem. Through strategic partnerships with leading financial institutions and trust companies, international education platforms, global immigration consultancies, and overseas real estate providers, we deliver seamless and comprehensive solutions.

营运经验
30+
Years of Experience

高净值及家族客户
300+
HNWIs & Family Clients

金融产品
1,000+
Financial Products

策略合作伙伴
100+
Strategic Partners

Services

核心业务

世代传承
跨代财富传承战略
Wealth Succession
Intergenerational Wealth Planning

身份规划
跨境身份解决方案
Global Citizenship
Strategic Domicile Optimization

家族办公室
专属财富管理体系
Family Office
Bespoke Wealth Management Framework

信托架构
风险隔离与代际传承
Trusts & Estates
Asset Protection and Succession

税务策略
跨境税负优化方案
Tax Optimization
Cross-Border Tax Efficiency

高端医疗
尊享跨境健康管理服务
Premier Healthcare
Exclusive Cross-Border Healthcare Services

精英教育通道
全球名校资源整合
Elite Education Advisory
Premium Academic Placement

高端保险配置
覆盖资产保全与风险管理
Insurance Solutions
Tailored Risk Transfer and UHNW Protection

专业法律顾问
提供全方位法律保障
Legal Advisory
Comprehensive Legal Protection

Why Choose Us

为什么选择我们

跨领域专家团队 Expertise

我们深知高净值客户需求的多元与复杂。因此，我们汇聚认证财务策划师、身份规划专家、前私人银行家及投行精英等跨领域翘楚。承您人生所托，从风险隔离到传承布局，以无界视野与专业积淀，精准洞察，为您提供超越期待的解决方案。

We understand HNWLs’ complexity. Our team brings together certified financial planners, immigration-status planning specialists, former private bankers, and investment banking professionals who understand your unique challenges. From asset protection to succession planning, we combine deep expertise with practical experience to protect and grow what matters most to you.

独立财富守护者 Independent

作为专业的第三方理财顾问，我们恪守以客为先的服务理念。秉持专业独立的视野，串联全球顶尖金融伙伴，匠心打造最优质的财富规划方案。凭借专业洞察与深度沟通，我们细心倾听、以客为尊，用心助您实现资产的永续传承。

Your interests come first—always. As independent advisors, we're free from institutional constraints, allowing us to recommend only what's right for you. We partner with world-class financial institutions to access premium solutions while maintaining complete objectivity. Every recommendation reflects your priorities, not ours.

策略合作伙伴 Connected

链接全球优质机遇，汇聚全球精英伙伴之力，我们建构起横跨私人银行、信托公司、家族办公室与保险公司的专业服务网络。结合顶尖金融信托机构的资源，串连国际教育平台、全球移民咨询与海外地产投资，为您打造无缝接轨的财富管理生态系，开创全方位的资产配置新视野。

Access the world's best opportunities. Through our established relationships with leading private banks, trust companies, family offices, and insurance providers, we open doors typically reserved for institutions. Whether you need sophisticated estate planning, international education funding, or cross-border wealth solutions, our network becomes your advantage.



专属保险经纪资源 / Independent Insurance Platform

客观规划护航

True Open Architecture

资遇财富管理有限公司旗下持有两家受监管的香港保险经纪公司：资遇保险经纪有限公司（牌照号：FB1375）及资遇数字金融服务有限公司（牌照号：FB1554）。我们秉持独立、专业的第三方立场，深入分析市场各类保险产品，为高净值家族及企业量身打造高端的资产保障与风险转移策略。

ZUU Wealth Management Limited provides premier insurance advisory through Hong Kong two regulated subsidiaries: ZUU Insurance Brokerage Limited (License No: FB1375) and ZUU Digital Financial Services Limited (License No: FB1554). Our independent platform ensures unbiased, comprehensive market coverage to design sophisticated wealth-preservation and risk-transfer strategies for high-net-worth families and enterprises.