



CITIC
SECURITIES

Fund Services &
Middle Office Services



About Us

CITIC Securities Fund Services (Asia) Limited ("CFSAL") is the wholly-owned subsidiary of CITIC Securities International Company Limited, and is the first fund administrator with Chinese securities company background. Our offices are located in Hong Kong SAR, Beijing, Shanghai, Guangzhou, Shenzhen, and Singapore, offering customized offshore USD fund administration ("FA") solutions and value-added services to our clients.

Core Advantages



The first Chinese securities firm to provide FA services in overseas markets



The only institution that provides FA services for RMB funds and cross-border financing simultaneously



The only Chinese securities company amongst the founding members of HK Limited Partnership Fund Association



The only Chinese securities company amongst the invited founding members of HK & GBA administrative services association



The only Chinese FA institution with SOC1 Certification



GFUNDService-online service platform developed by CFSAL



Annual business increase rate exceed

100%





Hedge Fund Administration Services



We offer end-to-end one-stop fund administration services throughout the lifecycle of hedge funds, from fund formation to fund liquidation. We also provide pre-launch and termination consultation and value-added services. We work closely with upstream and downstream service providers, such as banks, law firms, audit firms, AML officers, etc, to ensure the smooth operation of the funds.

Investor Services

- Investor AML & KYC
- Ongoing AML monitoring
- Subscription and redemption
- Transaction processing
- Dividend processing
- Investor report

Fund Accounting Services

- Reconciliation and break resolution
- NAV computation
- Annual audit support
- Financial statement
- Various types of performance fee
- Fund expenses validation

FATCA & CRS Services

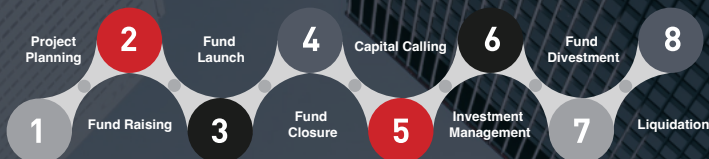
- GIIN & AEOI registration
- Principal point of contact (PPOC)
- Compliance form review
- New investor tax compliance DD
- XML file generation
- Annual filing

Asset Management Middle Office

- Deal confirm
- Daily closing cash reconciliation
- Daily final position reconciliation
- Day end loss & benefits
- Corporate actions treatment



Private Equity Fund Administration Services



We offer end-to-end customized services throughout the lifecycle of private equity funds, from first closing to the end of the fund term. Our mission is centered around providing robust services whilst offering the best value proposition to our clients no matter if you are startup or well-established GP or fund manager. We work closely with upstream and downstream service providers, such as banks, law firms, audit firms, AML officers, etc, to ensure the smooth operation of the funds.

Investor Services

- Investor/LPs AML & KYC
- Ongoing AML monitoring
- Capital calling
- Transaction processing
- Distribution of notices
- Investment distribution
- Investor report

Fund Accounting Services

- Reconciliation and break resolution
- NAV computation
- Annual audit support
- Financial statement
- Carry interest calculation
- Fund expenses validation

FATCA & CRS Services

- GIIN & AEOI registration
- Principal point of contact (PPOC)
- Compliance form review
- XML file generation
- Annual filing



Middle Office (MO) Service

Pre-launch Support



- Fund Launch Operations Assistance and Advisory
- Banks & Broker/PB Account Opening
- PMS Connectivity Setup

Trade Supports



- Trade, cash and positions reconciliations
- Settlement Instruction
- Settlement Status Monitoring and Problem Solving
- Bulk Trade Allocation



Middle and Back Office Operations

- Cash Instruction
- Cash Forecast Management
- Corporate Actions
- Shadow NAV & NAV Reconciliation
- Annual Audit Assistance
- Investor Nominee Account Support
- Fund Liquidation Assistance & Advisory



Report Services

- Fund Operation Report
- Investor Report
- Customized Report
- Risk Management Report



Other Services

- Compliance and Regulatory Related Support
- Service Provider Annual Review Support



Switching Administrator

For those clients who currently consider changing a fund administrator, we assure you a seamless operational transition and all the value added support you need. We see every challenge is an opportunity for us to win your trust.

Switching Will Not Impact On Fund Operation



**Fund
Investment**

Switching Will Not Interfere With Ongoing Transitions



**Fund
Investors**

Switching Will Not Impact Subscription & Redemption



Transfer

Seamless Handover

We Support With The Whole Process

- Original FA Agreement
- Switching Proposal

- Related Legal Documents

- Due Diligence (AML, Audit)

- Import & Reconcile Historical Data

- Testing of Systems & Processes

- Authorization Update

- Documentation Confirm
- Inform Investors

- NAV Check

Preparation

**Agreeing to
Switch**

Go Live

**Check &
Finalization**



Why Choose CITIC Securities?



AT-C320(SOC1)
Certification



2023 Asset Triple A
Best Fund
Administration Mandate
Alternatives (Hong
Kong)



2022 HFM Asian
Services Award-Best
Administrator (Under
\$30 BN Single
Manager)



2023 Hong Kong
Limited
Partnership
Association Awards
Best Provider of Fund
Administration
Services



The 15th Funds and
Wealth
Management JIEFU
Awards
Outstanding Offshore
Fund Administrator

Our Advantages

- One stop solution throughout the lifecycle of private funds via strong synergy with our partners up-and-down the value chain
- Straight-forward and all-inclusive pricing structure
- Complimentary pre-launch and exit consultation
- Multilingual support including English, Cantonese and Mandarin
- Robust technology support to develop proprietary operating system

Our Clients



Private Funds



Security Asset
Management Firm



Family Office



Public Funds



Futures Asset
Management Firm



Trust & Bank



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